

**NOTICE OF SPECIAL MEETING
BNC METROPOLITAN DISTRICT NO. 3
IN THE CITY OF COMMERCE CITY, ADAMS COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of BNC Metropolitan District No. 3, City of Commerce City, Adams County, Colorado (the “**District**”), will meet in special session at McGeady Becher Cortese Williams P.C., 450 E. 17th Ave., Suite 400, Denver, Colorado, on Tuesday, April 22, 2025 at 1:30 p.m. The meeting will also be accessible via Zoom video/telephone conference and may be joined as follows:

<https://us02web.zoom.us/j/5469119353?pwd=SmtlcHJETFhCQUZEcVBBOGZVU3Fqdz09>

Meeting ID: 546 911 9353

Passcode: 912873

Dial In: 1-719-359-4580

Members of the public are encouraged to participate in the meeting via the above listed conferencing information.

At this meeting, it is anticipated that the Board will make a final determination to issue general obligation indebtedness and refund outstanding financial obligations of the District. Specifically, the District will consider adoption of a resolution authorizing the issuance of the District’s Taxable Second Subordinate General Obligation Limited Tax Refunding Bonds, Series 2025C, in the maximum aggregate principal amount of \$3,500,000 (the “**Series 2025C Bonds**”), for the purpose of refinancing certain financial obligations of the District and paying the costs incidental to the issuance of the Series 2025C Bonds.

Pursuant to the Supplemental Public Securities Act: (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution; and (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device.

The Board will also take up such other business as may be before the Board. The meeting is open to the public.

This notice is given by order of the Board of Directors of the District.

BNC METROPOLITAN DISTRICT NO. 3

/s/ DAVID SOLIN

Secretary

Posted on the website of the District, at least twenty-four hours prior to the meeting.